

QuickDOC For Windows

Latest Info:

(Last Revised: Feb 24, 2004)

1. *The QDPortal Program.* Available for downloading beginning July 10th, 2000 (see *QDPortal Installation*, below, for installation instructions), the first part of *QuickDOC* was the *QDPortal* Program. *QDPortal* runs the session on DOCLINE, automatically saving data, in text files, for later importing into the *QuickDOC* database. The DOCLINE Web Interface functions as the primary data entry form; *QDPortal* provides a dedicated Web Browser wrapper for monitoring and recording DOCLINE activity as entered on the Web-based DOCLINE interface. The latest version of *QDPortal* is 1.1.0, which works with DOCLINE 2.0. *QDPortal* will be integrated into *QuickDOC* in an update set for later this year.

QDPortal Program Setup. The *QDPortal Program* requires an installation of the Internet Explorer browser engine, version 5.x or greater (5.01 works best, for some reason, 5.5 and 6.x are also compatible, but require some workarounds in *QDPortal*). If you already have IE 5.x or greater installed on your computer, you will see no changes to your files. If your default browser is Netscape, then Netscape can continue to be the default on your system; the IE engine will only be used in *QDPortal*

QDPortal Installation. Installation Instructions are at:

<http://nmlm.gov/quickdoc/InstallQDP.html>

2. *The QuickDOC Program.* *QDLend* (now incorporated into the full *QuickDOC* program) introduced the central database in November 2000 for maintaining records, searching and editing, preparing EFTS uploads, reports and Billing functions (both Library Billing for Borrowing Libraries and Local Billing for Patrons/Depts/Cost Centers). This program works with the QDPortal Program, providing a gateway for the raw data collected via *QDPortal* to be transferred to the Access 2000 style database. It also provides a function for importing activity from old QD to the new database, *QuickDOC.MDB*. The latest version of QD is 2.1.3.

QuickDOC Installation. Installation Instructions are at:

<http://nmlm.gov/quickdoc/InstallQD.html>

3. Transition To the ILL Protocol - Once the DOCLINE web-based setup and reporting are in place, we can use the following period to test and refine the protocol-based communications model with DOCLINE, OCLC and others. *QDPortal* will remain as a method of data entry, directly on DOCLINE, so that users who become proficient in the Web-based transaction methods of the new DOCLINE will be able to continue using them, along with additional record keeping, reporting and some DOCLINE Update batch processing added. The goal at this point is to have this part up and running sometime in 2004, but the browser-based *QDPortal* alternative gives us time to move carefully to full implementation of ISO 10161-10162.

PROGRESS REPORTS. Subscribe to QuickDOC-L to get ongoing progress reports. Subscribe at [http:// list.umassmed.edu/read/all_forums](http://list.umassmed.edu/read/all_forums) "quickdoc-l." You can also send a message: SUBSCRIBE QUICKDOC-L YourFirstName YourLastName to lyris@list.umassmed.edu if you prefer subscribing by email.

Some Useful Sites

QD Web Site: <http://nmlm.gov/quickdoc/>
This Document: <http://nmlm.gov/quickdoc/QD4WinInfo.pdf>
QDPortal Installation: <http://nmlm.gov/quickdoc/InstallQDP.html>
QDPortal Manual: http://nmlm.gov/quickdoc/QDPortal_Manual.pdf
QD Installation: <http://nmlm.gov/quickdoc/InstallQD.html>
QuickDOC Manual: <http://nmlm.gov/quickdoc/QuickDOC.PDF>

QuickDOC List Archives: <http://list.umassmed.edu>
Instructions for subscribing are in the "Progress Reports" box above.

New DOCLINE info: <http://www.nlm.nih.gov/psd/cas/newdocline.html>
Instructions for subscribing to the NLM DOCLINE-L listserv:
Send message to: <mailto:lists@mailserv.nlm.nih.gov>
In subject line, put your new LIBID and brief library name (e.g., MDUNLM - Natl Lib Med)
In the body of the message: subscribe DOCLINE-L

ISO ILL Information: <http://www.nlc-bnc.ca/iso/ill/standard.htm>
Bibliography: <http://www.nlc-bnc.ca/iso/ill/readbib.htm>

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QuickDOC For Windows [QD4Win] is priced at **US\$299.95** (Half-price offered for smaller libraries).
(Both include First year's Update Subscription--- usually **US\$89.95** --- at no extra charge).

Additional QD4Win Items:

Annual Update Subscription (which you will need to renew after the first year; you'll get a notice when it's due) includes telephone and email help, access to the QuickDOC-L Listserv and Web Site, along with free downloaded upgrades to new versions posted during the year.

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Other Info.

NLM LIBID _____ OCLC Code _____ Other Systems? _____

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