

WMHIC Fall Meeting

RML UPDATE

Friday, October 14, 2005
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With thanks to Maria Collins at the National Library of Medicine.

AGENDA

- ISO / ILL Testing
- DOCLINE 2.7
- DOCLINE Interface Redesign
- NCBI LinkOut Update

ISO / ILL Update

➤ Vendor testing continues:

- RLG (ILL Manager)
 - Fretwell-Downing (VDX)
 - Relais International (Relais)
 - Atlas (OCLC ILLiad)
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ISO ILL Update

➤ Some DOCLINE features will go unsupported:

- ISO/ILL protocol covers only the “core ILL functionality” existing in most vendor systems
- Each vendor product and organizational system (such as DOCLINE and OCLC) may have unique features that go unsupported
- To provide interoperability between unique systems, sacrifices are made and compromises forged

ISO ILL Update

The following list of features will NOT be supported with use of the ISO/ILL protocol:

- Loansome Doc (LD)
- Prefixing (i.e., specifying a given lender)
- Checking (or un-checking) routing cells
- Manual requests (numeric identifiers such as PMID, UID, ISSN and ISBN will be required)
- Resubmits (borrowers will have to send a new request from their ISO client)
- “New” status designation (lend requests will get automatically receipted on arrival)
- Various messages relating to Borrow/Lend –or- Loansome Doc suspended

ISO ILL Update

Additional Notes:

- Borrow requests will use library defaults found in the Institution Record (delivery method /address, routing cells & comments)
- There'll be a reminder message sent directly to the ISO client: "There is one more day to update this request."

DOCLINE 2.7



- **Current Release 2.5**
- **Expected 2.7 release date sometime in Spring 2006, possibly before MLA'06**

DOCLINE 2.7

KEY ENHANCEMENTS

➤ Routing by Library Group

- currently, over 150 library groups listed in DOCLINE
- add to routing cells 1-9 that make up Routing Table
- Goal: increase available pool of libraries to which a borrow request can route, NOT number of routes

DOCLINE 2.7

KEY ENHANCEMENTS

- Routing by Multiple Delivery Methods
 - Ability to specify one (1) preferred delivery method (such as: e-Mail PDF)
 - Ability to select one or more alternate delivery methods (ARIEL®, Web PDF, etc.)

DOCLINE 2.7

KEY ENHANCEMENTS

➤ Rush Requests

- Ability to select “Rush” while borrowing
- “Rush” will be indicated standardized loc’n on receipt
- New Home Page message “Special Handling” displayed to include color copy requests

➤ EFTS Participants Only

- Users limit routing requests to only EFTS participants
- Feature situated under “Borrow Preferences”
- Accessible during Borrow process

DOCLINE 2.7

OTHER ENHANCEMENTS

- New search & filters pages for Serial Holdings module
- Next two slides reveal redesign of several screens from the Serial Holdings module to accommodate 2.7 changes

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[Serial Holdings](#) > [Filters](#)

[Delivery Options and Services](#) - [Holdings Format](#) - [Location](#) - [Library Group](#)[ADD TO SEARCH](#)[CANCEL](#)

Delivery Options and Services

Delivery Method

- Ariel
- Email
- Fax
- Mail
- Web

Delivery Format

- B/W print
- Color print
- B/W PDF
- Color PDF
- B/W TIFF
- ColorTIFF

Interlibrary Loan

- Fills Rush Requests
- Fills Clinical Emergency Requests
- EFTS Participant
- Resource Library

Holdings Format

- Electronic
- Text
- Microform
- Other

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Location

State/Province

- Alabama
- Louisiana
- Ohio
- Alberta
- Alaska
- Maine
- Oklahoma
- British Columbia
- Arizona
- Maryland
- Oregon
- Manitoba

Home

Requests

Serial Holdings

Institutions

Loansome Doc Patrons

Admin.

View/Update

Reports

Serial Holdings

LocatorPlus

Bibliographic Search

NLM Unique ID

ISSN

OCLC Number

Journal Title/Title Abbreviation

 Exact Match Truncated

Filters

Year(s) Owned

Volume(s) Owned

LIBID(s)

 My Library My Library Groups My Region My Routing Table Not My Routing Table My State/Province[Additional Filters](#)[State/Provinces](#)

California, Colorado, Delaware, Florida, Georgia, Idaho, Indiana

[Delivery Method](#)

Fax, Email

SEARCH

Reset Bib

Reset Filters

DOCLINE REDESIGN

- Interface redesign of Requests & Serial Holdings modules
 - More enhancements
 - Interface improvements

- Schedule
 - Design efforts begin in earnest in 2006
 - Expected Major release sometime in 2007

LinkOut Update

- The most important development with LinkOut – the new “MyNCBI share” function:
 - Allows libraries to set LinkOut preferences (icons and filter tabs)
 - Makes Outside Tool and Document Delivery selections in MyNCBI
 - Activates all selections for users through special URL
 - Can be configured so that settings for three features (Filters, Document Delivery, and Outside Tool) can be shared by multiple users
- Developed in response to numerous requests to activate filter tabs using a special URL

REMINDER

- When placing a DOCLINE HOLD request , setting your library as “temporarily inactive,” please clear out your requests at the end of the last active day.

<http://www.nlm.gov/libinfo/docline/dochold.html>

- Try and receipt any requests
- Update all pending requests as Not Filled so they can immediately route on.
- Whenever possible, clear out requests to help borrowers.

DOCLINE Support

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Questions & Answers

